

I/We would like to speak with
someone from the church about
the Gulf Breeze United
Methodist Church, Inc.
Permanent Endowment Fund.

Name: _____

Address: _____

Phone Number: _____

GULF BREEZE
UNITED
METHODIST
CHURCH

LIVING TRUST
FUND

*a permanent
endowment fund*

*Each of you must give as
you have made up your mind, not
reluctantly or under compulsion, for
God loves a cheerful giver. And God is
able to provide you with every bless-
ing in abundance, so that by always
having enough of everything, you
may share abundantly in every good
work.*

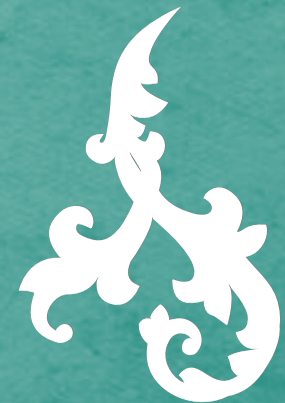
Please mail to:
Gulf Breeze
United Methodist Church

75 Fairpoint Drive
Gulf Breeze, Florida 32561

Phone: 850-932-3594

Fax: 850-932-3599

www.gbumc.org



Gulf Breeze United Methodist Church Permanent Fund

The Gulf Breeze United Methodist Church, Inc. Living Trust Fund is a permanent endowment fund which was established by the church in 2007 to permit church members and others to make gifts to the church and its ministries. These gifts can continue to give for extended periods of time, even beyond the donor's lifetime.

How it Works

Your charitable tax deductible gift will be pooled with other gifts into any of the Gulf Breeze United Methodist Church, Inc. trust funds that you specify. The interest realized from the gifts will be used as specified by the trust fund. As the funds become larger, the principal within the fund grows and in turn, so does this ministry at Gulf Breeze United Methodist Church, Inc.

Your Gift Goes On...FOREVER

Your gift will have a lasting impact that will further Christ's Kingdom in many ways. However your gift is used, you can be assured that the fund's administrators are professing Christians committed to the goals of the Permanent Endowment Fund to enrich and advance our Lord's Kingdom. Each fund is administered by the Endowment Committee of Gulf Breeze United Methodist Church and funds are managed by the Alabama-West Florida United Methodist Foundation, Inc.

Many Ways to Give

- A. Cash Contribution**
Donate cash as a gift to the Fund.
- B. Bequest in your Will**
Add Gulf Breeze United Methodist Church, Inc. Living Trust Fund as a beneficiary in your will.
- C. Real Estate Gifts**
Donate real estate such as land, houses, or buildings. The property can be donated outright. In the case of a home, you may retain the full rights and duties of ownership and benefits from your home for the rest of your and your spouse's lifetime.
- D. Stocks, Bonds, or other Securities**
Make a gift of appreciated stocks held Long term and receive a tax deduction for the "current market value" of the securities. Avoid paying capital gains tax by gifting appreciated securities, and be able to give more to the church at no greater cost to you.
- E. Life Insurance**
Make the church the beneficiary, the contingent beneficiary, or the residual beneficiary of your new or existing life insurance policy.

...May provide an income tax deduction

...May help you avoid capital gains taxes

...May eliminate or reduce your estate tax with minimal impact to other beneficiaries.

Established Endowment Trust Funds

There are four funds currently established to lend support to the ministries of Gulf Breeze United Methodist Church. These funds are:

1. General Endowment Funds

For special needs and ministries as determined by the church leadership.

2. Endowment - Mission Funds

For missions in and beyond the local church and community.

3. Endowment - Property Funds

For maintenance, care, improvements or additions to, or construction of physical facilities.

4. Designated - Donor Purpose / Named Endowment Fund

(for example; Mary Elizabeth Cole Fund, Mishler Scholarship Fund, etc)

To establish a new designated and named fund requires a minimum investment.

For any of the above, be aware that state or federal law may impose certain restrictions or requirements. Consult your attorney, financial planner, or insurance agent for assistance.